

Housing Forum 2023 Warsaw, October 2-3

Towards better housing



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Towards better housing futures in Ukraine

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Introduction

1 500 000 damaged residential units, with the third of them are completely destroyed (World Bank, 2023)

more than 6 000 000 refugees from Ukraine (UNHCR, 2023)

5 100 000 of IDPs in Ukraine (IOM)

Urgent need to find durable solutions encounters systemic challenges of Ukraine housing sphere



"Super-homeownership housing regime" - common for former socialist countries of CEE (Stephens et al, 2015)

Characterized by extremely high debt-free owner-occupancy before 24th February 2022 (around 90%)

Result of mass give-away privatization in the 1990s

High expectations towards the state in direct provision of housing despite marketization of the economy

Unresolved questions about maintenance and, as a consequence, deterioration of housing stock



Source picture: https://www.epravda.com.ua/publications/2021/08/1 2/676820/





Disbalanced housing support focused primarily on homeownership and disregard for other forms of housing tenure

Reduced-rate mortgages for buying first housing for young families

or IDPs the State Fund for Support of Youth Housing

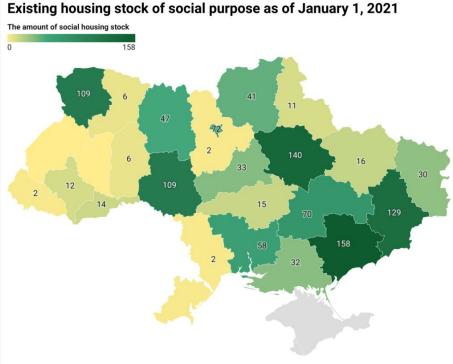
 Only 41 thousand households supported buying housing since 1994

"eOselia" reduced mortgages of 3% or 7% for special categories Subsidies for electricity, heating bills, reparations

But

Only 1,098 units of social housing as of January 2021 (Cedos)

Unregulated rental market dominated of private landlords



Graphic source: https://cedos.org.ua/en/researches/social-temporary-crisis-housing/





Lack of comprehensive approach: a limited number of actively-used policy instruments to deal with the housing crisis

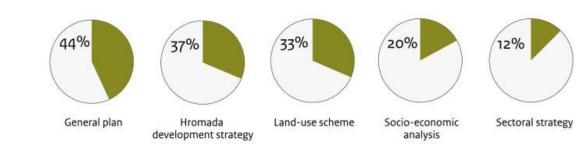
Lack of spatial planning and land use instrument related to housing

Lack of integrated social policies related to housing

Lack of functioning mechanism of maintenance and renovation

Lack of strategic documents related to housing and planning in hromadas

Completion of strategic documentation in municipalities in 2019 Per cent of surveyed hromadas that had a named strategic document



Graphic source: Vlasenko, 2022 in Anisimov et al, 2023 https://www.pbl.nl/sites/default/files/downloads/pbl-02052023-report_rebuilding_a_place_to_call_home_5 189.pdf





Fragmentary housing and shelter solutions for the displaced

60% of IDPs reside in rented accommodation (IOM)

38% of IDPs reported not having sufficient funds to pay rent through the winter (IOM)

Very limited support of renters below rental market prices and difficulty to access (around 10 Euro per person in summer and 20 Euro in winter planned as support for the individuals hosting refugees at home)

Reliance on patchwork, short to mid-term solutions (so called collective sites or "shelters" of NGOs and international organisations that difficult to scale up)

90 % of residents of collective accommodations reported to stay longer then 3 month (*"Ukraine Collective Site Monitoring", 2023*) **Urgent need for comprehensive approach**



Collective accommodation site in Ivano-Frankivsk renovated by co-HATY





Recommendations for systemic change

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Землекористування Land-use planning



Управління житлом Housing stock management



Доступне та екологічне житло в зручних для життя районах Affordable and sustainable housing embedded in the livable context of the neighbourhoods

Права орендарів



Національне врядування і фінансування National governance and funding



Муніципальна спроможність та повноваження Municipal mandate and capacity





Graphic source: https://www.pbl.nl/sites/default/files/downloads/pbl-02052023-report_rebuilding_a_place_to_call_home_5189.pdf

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